

A TRANSPORTATION PERSPECTIVE

MANKIND USES HORSES FOR 3000 YEARS

1900 NYC

5th Avenue Easter Day New York City

1900

Where is the Vehicles



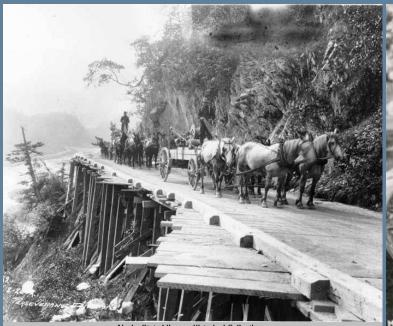
BENEFICIAL, DISRUPTIVE AND MASS TRANSFORMATION IN ONE DECADE

1913 NYC

5th Avenue Easter
Day
New York City

1913
Where is the Horse?



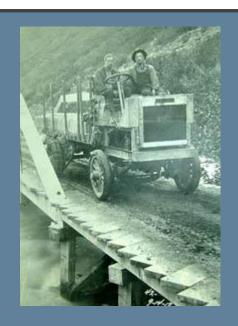






REAR VIEW MIRROR OF JUNEAU

SHOVELING MANURE-HAND CRANKS-FUEL SPILLS-



Adoption to new technology- can be brutally abrupt

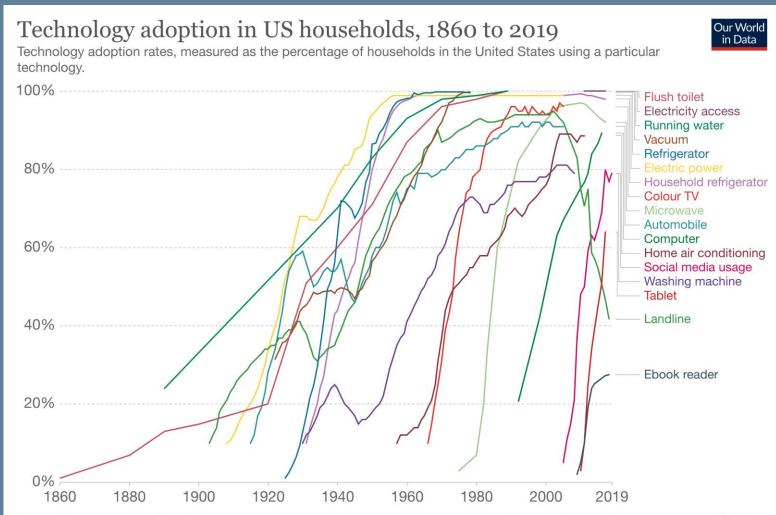












Source: Comin and Hobijn (2004) and others

OurWorldInData.org/technology-adoption/ • CC BY

Note: See the sources tab for definitions of household adoption, or adoption rates, by technology type.

ADOPTION

21/100 | YOY | MOM | +1.6 | A

ADOPTION

VS. 2022

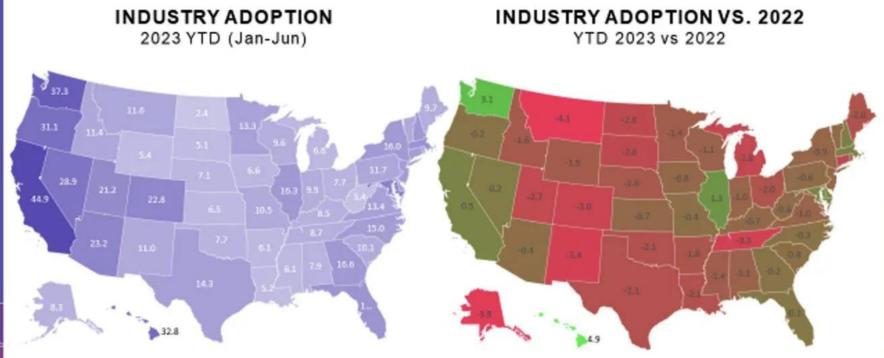
0.33pts

ADOPTION

VS. 2022

-1.56pts

Top 10 Adoption states see Adoption improve vs 2022 but bottom states get notably worse.



It is imperative to assess consumer preferences and price as EV share grows in markets where consumers' price points are met and allocation is made. Keep in mind states with EV incentives see stronger adoption as well (CA, MD, IL, MA, OR).

TOP 10 ADOPTION STATES:

- CALIFORNIA
- WASHINGTON
- HAWAII
- OREGON
- NEVADA
- MARYLAND
- ARIZONA
- COLORADO
- UTAH
- MASSACHUSETTS

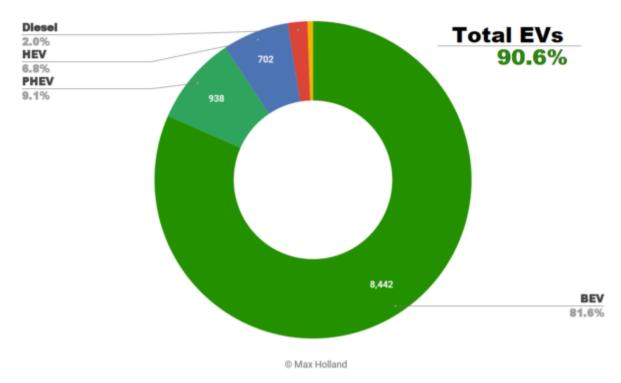
BOTTOM 10 ADOPTION STATES:

- MICHIGAN
- **IOWA**
- KANSAS
- ARKANSAS
- MISSISSIPPI
- WYOMING
- LOUISIANA
- SOUTH DAKOTA
- WEST VIRGINIA
- NORTH DAKOTA

NORWAY 2023 VEHICLE REGISTRATIONS

November 2023 Norway Passenger Auto Registrations





NORWAY NATIONAL CHARGING STRATEGY

As the number of EVs has increased, the demand for rapid charging along the road network has also increased and most charging stations have been set up on purely market-related terms and without public subsidies. This development is expected to continue.

https://www.regjeringen.no/en/dokumenter/national-charging-strategy/id2950371/?ch=2

NORWEGIAN MYTH BUSTERS

- Too cold- EV's can be remotely preconditioned in garage or before driving
- Heated steering wheels and seats
- EV Heat pump heating systems. Only cold-weather fools purchase vehicles without one.
- Charge every night to 70% to keep batteries warm
- Potential use of a vehicle blanket if not garaged

According to the Norwegian Automobile Federation, cold temps can reduce an EV's range by about 20%, though this can vary a lot by model.

https://www.fastcompany.com/91011373/evs-work-fine-in-the-cold-in-norway-heres-how-they-do-it

The state of EV charging in America: Harvard research shows chargers 78% reliable and pricing like the 'Wild West'

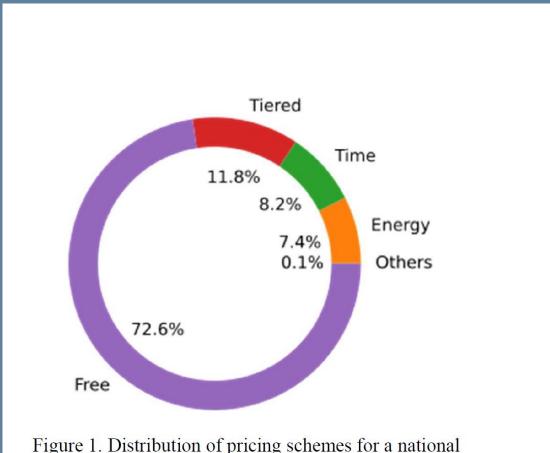


Figure 1. Distribution of pricing schemes for a nation	nal
sample of U.S. charging stations in 2022 (N=10.52	7)

Charging Operator Price Example	True Class	GPT-4 Class	Regex Class
"Parking: First 4 hrs free. Thereafter \$2.00 per hour. Charging: \$0.25/kWh"	Energy	Energy	Tiered
"Charging always free. General me-	Free	Free	Time
tered parking 8am to 9pm, \$2.00/hour,			
2 hour time limit. Free parking 9pm to			
8am and in winter months"			
"\$1 first 4 hours	Tiered	Tiered	Time
\$3/hr afterward"			
"\$1.50 minimum, \$0.35/kWh same as	Energy	Energy	Tiered
other Disney ChargePoint stations"			
"Parking costs \$5/hr. \$1.25 per hour	Time	Time	Tiered
charging"			
"Energy: All Days: \$0.13/kWh	Energy	Energy	Tiered
Station Parking: First 1 hr(s) Free,			
thereafter \$0.10/hr"			

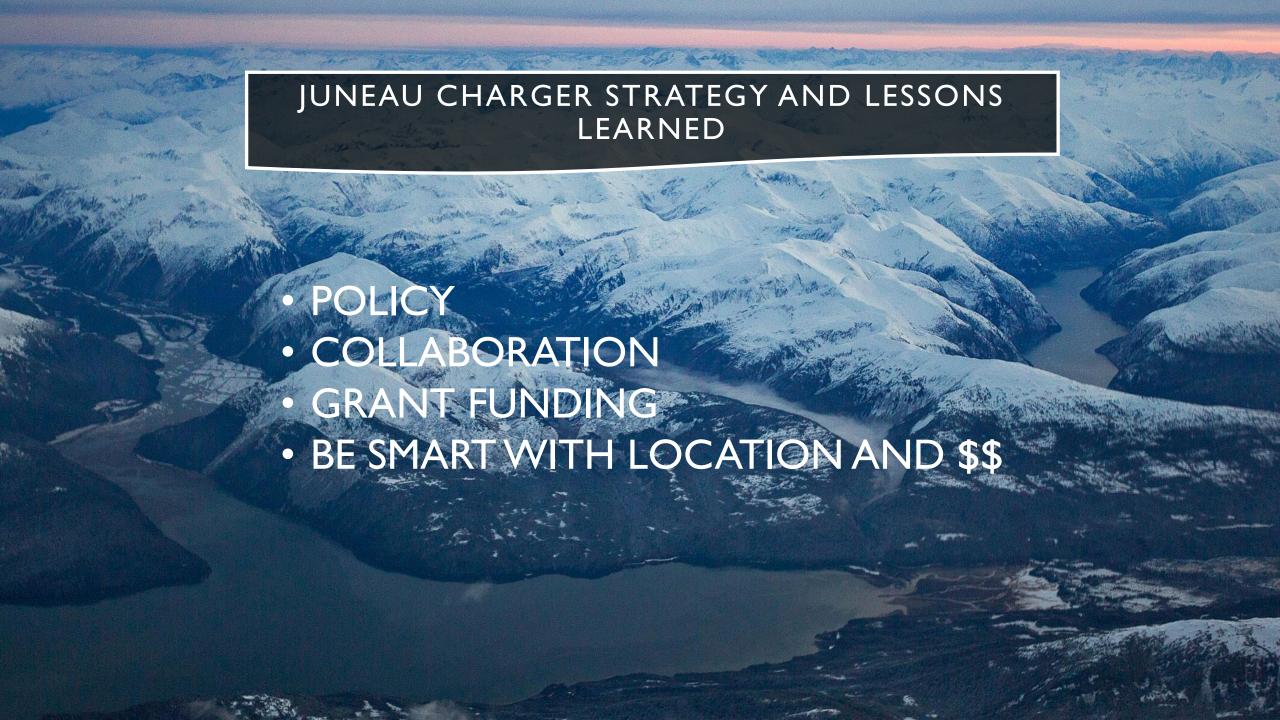
Table 2. Complex Price Examples

June 2024 https://www.hbs.edu/bigs/the-state-of-ev-charging-inamerica

HARVARD BUSINESS SCHOOL BOTTOMLINE TAKEAWAY

****Behavioral insights from a US nationally representative sample of 13,008 stations suggest that EV users are commonly frustrated with the slower than expected charging rates and the total cost of charging. ***

Common Sense Utility Takeaway. Make charging easy, make it simple, make it reliable, make it fast, and make it cheap.





Juneau Climate Action & Implementation Plan

November 2011











Adopted by the City and Borough of Juneau Assembly, Resolution 2593 on November 14, 2011.



Juneau Renewable Energy Strategy

Setting the scene and priority actions

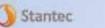


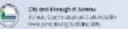
RESOLUTION OF THE CITY AND BOROUGH OF JUNEAU, ALASKA

Serial No. 2722

A Resolution Expressing Support for the Advancement of Electrified Transportation Vehicles and Supporting Infrastructure.







COMMUNITY VALUES

JUNEAU CLIMATE ACTION PLAN-RES. 2593 (2012)

CBJ SUPPORT FOR
ADVANCEMENT OF
ELECTRIFIED
TRANSPORTATION
VEHICLES AND
SUPPORTING RES 2722
(2015)

JUNEAU RENEWABLE ENERGY STRATEGY (2017)







Office of ENERGY EFFICIENCY & RENEWABLE ENERGY

National Plug-In Electric Vehicle Infrastructure Analysis

September 2017

JUNEAU CHARGING

88% OF ALL EV CHARGING IS DONE AT HOME. NREL 2017

PUBLIC CHARGERS PROVIDE A PUBLIC SAFETY SERVICE





MAKE CHARGING EASY, MAKE IT SIMPLE, MAKE IT RELIABLE, MAKE IT FAST, AND MAKE IT CHEAP

